

## European electricity market indicators 2007

### Number of electricity generating companies, 2003-2007

#### Number of companies representing at least 95% of the net electricity generation

	2003	2004	2005	2006	2007
Belgium	2	3	3	4	4
Bulgaria	13	14	14	15	15
Czech Rep.	20	17	18	16	16
Denmark	>1000	>1000	>1000	>1000	>1000
Germany	>450	>450	>450	>450	16*
Estonia	2	2	2	2	2
Ireland	5	3	4	4	5
Greece	1	1	1	1	1
Spain	:	:	:	:	5**
France	4	4	4	5	>5
Italy	79	83	88	92	105
Cyprus	1	1	1	1	1
Latvia	5	7	6	2	8
Lithuania	5	5	6	7	7
Luxembourg	9	9	>12	>12	>12
Hungary	30	30	40	57	61
Malta	1	1	1	1	1
Netherlands	≥87	120	100	200	1000
Austria	34	39	53	91	106
Poland	31	54	70	51	54
Portugal	36	46	59	77	82
Romania	11	12	12	12	18
Slovenia	3	3	3	4	3
Slovakia	6	6	6	7	7
Finland	25	29	27	28	29
Sweden	7	14	14	11	9
United Kingdom	22	20	17	18	18
Croatia	2	2	2	2	2
FYR of Macedonia	:	:	1	1	2
Turkey	148	172	29	30	36
Norway	161	165	175	:	167

#### Number of main<sup>(1)</sup> companies

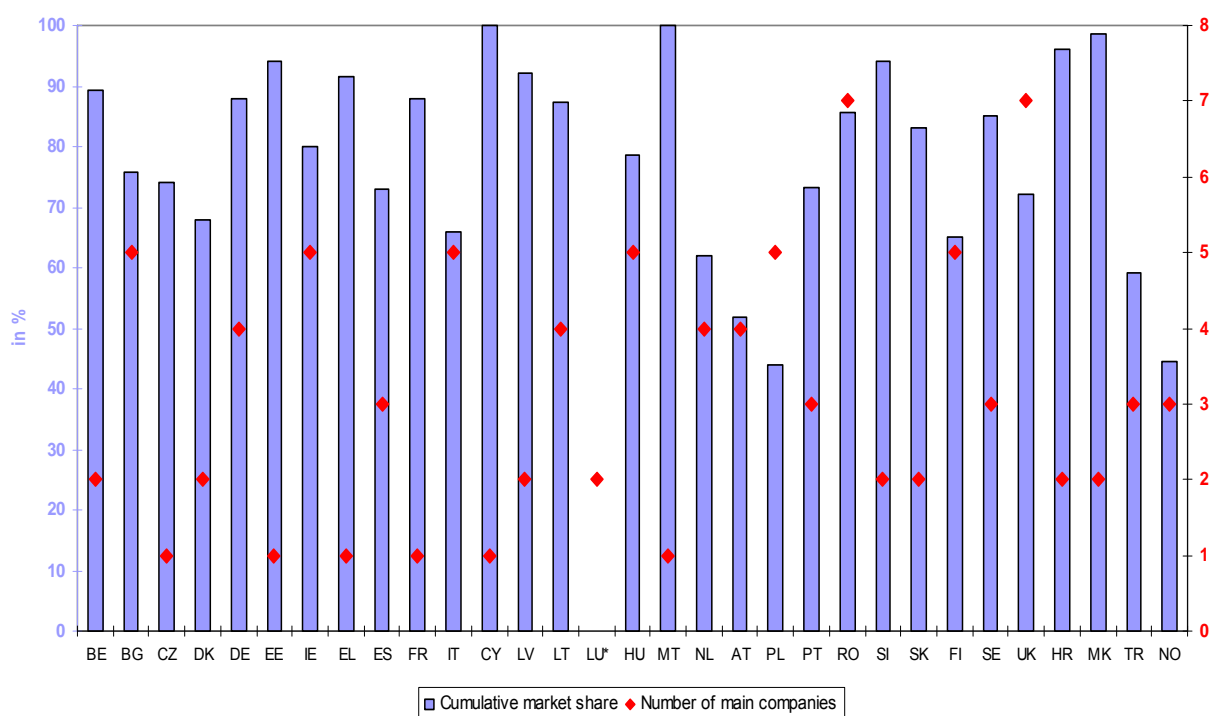
	2003	2004	2005	2006	2007
Belgium	2	2	2	2	2
Bulgaria	5	5	5	5	5
Czech Rep.	1	1	1	1	1
Denmark	2	3	3	2	2
Germany	4	4	4	4	4
Estonia	2	1	1	2	1
Ireland	3	2	4	4	5
Greece	1	1	1	1	1
Spain	5	5	4	4	3
France	1	1	1	1	1
Italy	4	4	4	5	5
Cyprus	1	1	1	1	1
Latvia	1	1	1	1	2
Lithuania	2	2	3	4	4
Luxembourg	1	1	2	2	2
Hungary	6	4	3	4	5
Malta	1	1	1	1	1
Netherlands	4	4	5	5	4
Austria	7	5	4	4	4
Poland	7	5	5	5	5
Portugal	3	3	3	3	3
Romania	7	6	7	7	7
Slovenia	3	2	2	2	2
Slovakia	1	1	1	2	2
Finland	4	5	4	5	5
Sweden	3	3	3	3	3
United Kingdom	6	7	7	6	7
Croatia	2	2	2	2	2
FYR of Macedonia	:	:	1	1	2
Turkey	3	4	3	3	3
Norway	6	5	4	:	3

<sup>(1)</sup> Companies are considered as "main" if they produce at least 5% of the national net electricity generation

\* The "Dominanzmethode" was used, in which the power supplied by controlled companies is attributed to the controlling company

\*\* Represents only 87% of the net electricity generation

## Number of main electricity generating companies and their cumulative market share, 2007



\* Information on market share in generation not available

## Number of main electricity generating companies, their cumulative market share in generation and installed capacity, 2007

	BE	BG*	CZ	DK	DE	EE	IE	EL	ES	FR	IT	CY	LV	LT	LU**	HU
Number of main companies	2	5	1	2	4	1	5	1	3	1	5	1	2	4	2	5
Share in generation (%)	89.2	75.7	74.2	68.0	87.9	94.0	80.0	91.6	73.0	88.0	66.0	100.0	92.0	87.2	:	78.7
Share in installed capacity (%)	84.3	37.7	69.2	64.0	85.4	87.0	62.0	95.3	76.0	83.0	72.5	100.0	95.0	74.8	74.0	75.6

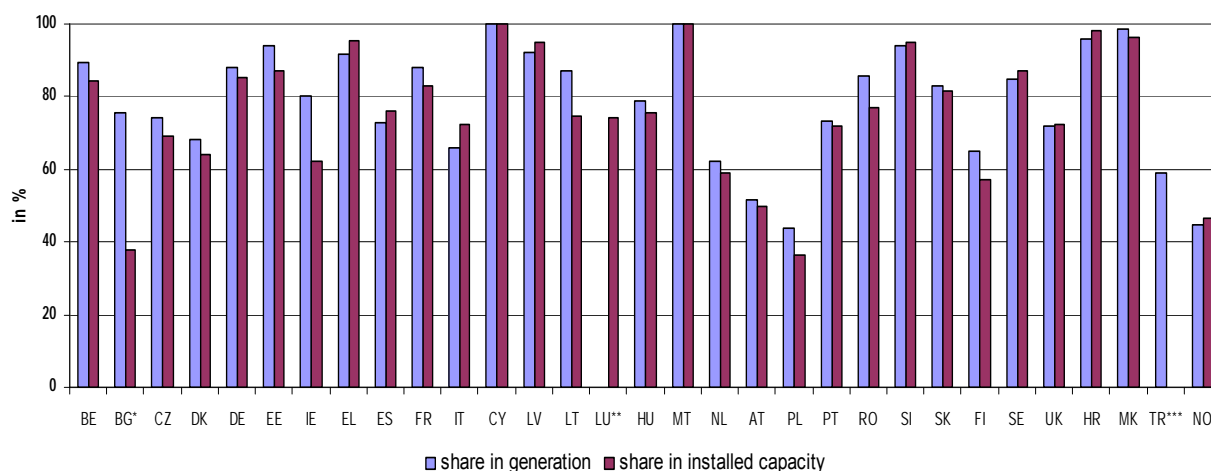
	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	HR	MK	TR***	NO
Number of main companies	1	4	4	5	3	7	2	2	5	3	7	2	2	3	3
Share in generation (%)	100.0	62.0	51.7	43.9	73.2	85.5	94.0	83.0	65.0	85.0	72.0	96.0	98.5	59.2	44.5
Share in installed capacity (%)	100.0	59.0	50.0	36.2	71.9	77.1	95.0	81.5	57.0	87.0	72.4	98.0	96.4	:	46.6

\* Due to the earlier closure of Unit 2 and 3 of the Kozlodui Nuclear Power Plant, share in installed capacity is much lower than last year

\*\* Information on market share in generation not available

\*\*\* Information on market share in installed capacity not available

## Cumulative market share of the main electricity generating companies with at least 5% of the national electricity generation and their respective installed capacity share, 2007 – in %



\* Due to earlier closure of Unit 2 and 3 of the Kozlodui Nuclear Power Plant, share in installed capacity is much lower than last year

\*\* Information on market share in generation not available

\*\*\* Information on market share in installed capacity not available

## Number of electricity suppliers to final consumers, 2003-2007

### Number of electricity suppliers to final consumers

	2003	2004	2005	2006	2007
Belgium	45	48	54	23	28
Bulgaria	8	12	13	13	7
Czech Rep.	365	238	286	285	293
Denmark	113	75	70	65	38
Germany	940	940	940	1042	1020
Estonia	42	41	40	43	40
Ireland	6	8	9	9	9
Greece	5	4	4	4	2
Spain	375	383	382	375	394
France	166	166	166	160	>177
Italy	390	400	430	380	400
Cyprus	1	1	1	1	1
Latvia	1	4	4	4	6
Lithuania	8	8	7	7	7
Luxembourg	11	11	11	12	13
Hungary	12	12	17	12	13
Malta	1	1	1	1	1
Netherlands	42	33	32	38	39
Austria	160	125	125	136	160
Poland	175	202	265	168	158
Portugal	5	9	10	4	4
Romania	8	20	40	48	51
Slovenia	8	7	11	13	14
Slovakia	18	23	34	35	36
Finland	>100	>100	>100	>100	>100
Sweden	127	130	122	119	120
United Kingdom	24	32	33	26	23
Croatia	1	1	1	1	2
FYR of Macedonia	1	1	1	1	1
Turkey	5	130	165	245	263
Norway	223	226	223	:	163

### Number of main<sup>(1)</sup> suppliers

	2003	2004	2005	2006	2007
Belgium	2	3	3	3	3
Bulgaria	8	8	8	9	5
Czech Rep.	8	8	8	3	3
Denmark*	5	:	7	8	:
Germany	4	4	3	3	3
Estonia	1	1	1	1	1
Ireland	4	4	5	4	3
Greece	1	1	1	1	1
Spain	6	6	6	4	3
France	1	1	1	1	1
Italy	3	1	2	3	3
Cyprus	1	1	1	1	1
Latvia	1	1	1	1	1
Lithuania	3	2	2	2	2
Luxembourg	3	3	3	4	4
Hungary	7	7	8	4	3
Malta	1	1	1	1	1
Netherlands	≥3	5	5	5	4
Austria	:	5	6	8	7
Poland	3	5	6	6	6
Portugal	1	1	1	1	1
Romania	8	9	9	9	9
Slovenia	6	6	6	6	6
Slovakia	5	5	5	5	5
Finland	3	3	3	3	3
Sweden	3	3	3	3	3
United Kingdom	7	7	7	7	7
Croatia	1	1	1	1	2
FYR of Macedonia	1	1	1	1	1
Turkey	1	1	2	6	7
Norway	4	4	4	:	5

<sup>(1)</sup> Suppliers are considered as "main" if they sell at least 5% of the total national electricity consumption

\* Information on number of main suppliers not available

## Number of main electricity suppliers and their cumulative market share, 2007

	BE	BG	CZ	DK*	DE	EE	IE	EL	ES	FR**	IT	CY	LV	LT	LU	HU
Number of main suppliers	3	5	4	:	3	1	3	1	3	1	3	1	1	2	4	3
Market share (%)	79.1	99.8	86.9	:	46.1	99.0	86.0	99.9	94.0	:	53.0	100.0	100.0	91.0	95.6	87.3

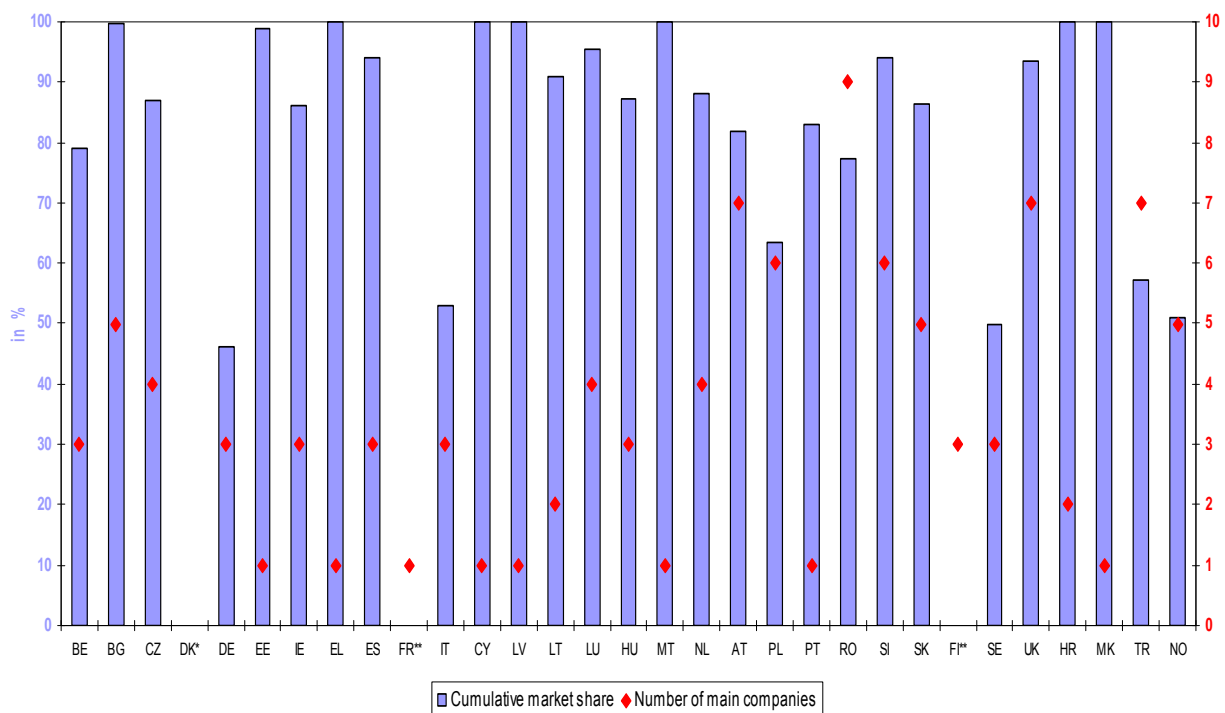
  

	MT	NL	AT	PL	PT	RO	SI	SK	FI**	SE	UK	HR	MK	TR	NO
Number of main suppliers	1	4	7	6	1	9	6	5	3	3	7	2	1	7	5
Market share (%)	100.0	88.0	82.0	63.5	83.0	77.4	94.0	86.4	:	50.0	93.6	100.0	100.0	57.3	50.9

\* No information available

\*\* Information on cumulative market share not available

## Number of main electricity suppliers and their cumulative market share, 2007



\* No information available

\*\* Information on cumulative market share not available

Market share of the largest generator in the electricity market\*, as percentage of the total generation

	1999	2000	2001	2002	2003	2004	2005	2006	2007
<b>Belgium</b>	92.3	91.1	92.6	93.4	92.0	87.7	85.0	82.3	83.9
<b>Czech Republic</b>	71.0	69.2	69.9	70.9	73.2	73.1	72.0	73.5	74.2
<b>Denmark</b>	40.0	36.0	36.0	32.0	41.0	36.0	33.0	54.0	47.0
<b>Germany</b>	28.1	34.0	29.0	28.0	32.0	28.4	:	31**	:
<b>Estonia</b>	93.0	91.0	90.0	91.0	93.0	93.0	92.0	91.0	94.0
<b>Ireland</b>	97.0	97.0	96.6	88.0	85.0	83.0	71.0	51.1	48.0
<b>Greece</b>	98.0	97.0	98.0	100.0	100.0	97.0	97.0	94.6	91.6
<b>Spain</b>	51.8	42.4	43.8	41.2	39.1	36.0	35.0	31.0	31.0
<b>France</b>	93.8	90.2	90.0	90.0	89.5	90.2	89.1	88.7	88.0
<b>Italy</b>	71.1	46.7	45.0	45.0	46.3	43.4	38.6	34.6	31.3
<b>Cyprus</b>	99.7	99.6	99.6	99.8	100.0	100.0	100.0	100.0	100.0
<b>Latvia</b>	96.5	95.8	95.0	92.4	91.0	91.1	92.7	95.0	86.0
<b>Lithuania</b>	73.7	72.8	77.1	80.2	79.7	78.6	70.3	69.7	70.5
<b>Luxembourg</b>	:	:	:	:	80.9	80.9	:	:	:
<b>Hungary</b>	38.9	41.3	39.5	39.7	32.3	35.4	38.7	41.7	40.9
<b>Malta</b>	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
<b>Austria</b>	21.4	32.6	34.4	:	:	:	:	:	:
<b>Poland</b>	20.8	19.5	19.8	19.5	19.2	18.5	18.5	17.3	16.5
<b>Portugal</b>	57.8	58.5	61.5	61.5	61.5	55.8	53.9	54.5	55.6
<b>Romania</b>	:	:	:	:	:	31.7	36.4	31.1	27.5
<b>Slovenia</b>	:	:	:	50.7	50.3	53.0	50.1	51.4	82.0
<b>Slovakia</b>	83.6	85.1	84.5	84.5	83.6	83.7	83.6	70.0	72.4
<b>Finland</b>	26.0	23.3	23.0	24.0	27.0	26.0	23.0	26.0	26.0
<b>Sweden</b>	52.8	49.5	48.5	49.0	46.0	47.0	47.0	45.0	45.0
<b>United Kingdom</b>	21.0	20.6	22.9	21.0	21.6	20.1	20.5	22.2	18.5
<b>Croatia</b>	:	:	:	:	82.0	86.0	87.0	83.0	84.0
<b>Turkey</b>	79.0	75.0	70.0	59.0	45.0	39.0	38.0	:	:
<b>Norway</b>	30.4	30.6	30.7	30.7	30.7	31.2	30.0	32.5	:

\* Due to statistical confidentiality, some countries do not provide individual market shares for individual electricity generators

\*\* Including contracted generation

## Comments

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": " not available

## Further information

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### European Statistical Data Support:

Contact details for this support network can be found on our Internet site:

<http://ec.europa.eu/eurostat/>

Data: [EUROSTAT Website/Home page/Environment and energy/Data](#)

### Energy

-   Main indicators - Energy Statistics
-   Energy Statistics - Structural Indicators in energy - annual data